

QTL and Drought Effects on Leaf Physiology in Lowland *Panicum virgatum*

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Abstract Switchgrass is a key component of plans to develop sustainable cellulosic ethanol production for bioenergy in the USA. We sought quantitative trait loci (QTL) for leaf structure and function, using the Albany full-sib mapping population, an F₁ derived from lowland tetraploid parents. We also assessed both genotype × environment interactions (G×E) in response to drought and spatial trends within experimental plots, using the mapping population and check clones drawn from the parent cultivars. Phenotypes for leaf structure and physiological performance were determined under well-watered conditions in two consecutive years, and we applied drought to one of two replicates to test for G×E. Phenotypes for check clones varied with location in our plot and were impacted by drought, but there was limited evidence of G×E except in quantum yield (Φ_{PSII}). Phenotypes of Albany were also influenced by plant location within our plot, and after correcting for experimental design factors and spatial effects,

we detected QTL for leaf size, tissue density (LMA), and stomatal conductance (g_s). Clear evidence of G×E was detected at a QTL for intrinsic water use efficiency (iWUE) that was expressed only under drought. Loci influencing physiological traits had small additive effects, showed complex patterns of heritability, and did not co-localize with QTL for morphological traits. These insights into the genetic architecture of leaf structure and function set the stage for consideration of leaf physiological phenotypes as a component of switchgrass improvement for bioenergy purposes.

Keywords Switchgrass · *Panicum virgatum* · Photosynthesis · QTL · Genotype × environment · Water use efficiency

Introduction

Concerns about fuel security and greenhouse gas emissions during the last decade led to mandated increases in fuel production from biomass sources in the USA, complemented by promotion of other renewable energy sources and technologies for greenhouse gas capture [1]. In addition to providing a novel domestic energy supply, effective implementation of biofuel production can help to offset CO₂ emissions from ubiquitous fossil fuel combustion technologies [2]. However, bioenergy production in the USA competes for space with agricultural and natural ecosystems [3] during a period in which there are increasing concerns about the sustainability of food crop yield increases necessary to feed growing human populations at global scales [4, 5]. It is therefore increasingly important that high efficiency bioenergy crops are developed. Switchgrass (*Panicum virgatum*) and switchgrass containing mixtures of native grasses, with their capacity for high productivity and soil carbon storage on marginal lands across the USA,

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are leading candidates to improve efficiency and reduce pollution linked with current bioenergy production from corn [6–11]. Biologists and agronomists have made rapid progress in developing the resources necessary for improvement of switchgrass as an energy crop [11, 12] and have begun to release new high yielding varieties [13]. Most published research aimed at improvement of switchgrass has focused on yield and biomass characteristics [6, 14, 15]. Among plant physiologists, however, there is an understanding that resource use efficiencies are important when considering biomass yield in energy crops [16–18]. We therefore addressed the genetic architecture of leaf-level phenotypes in switchgrass, including water use efficiency.

In the study of leaf physiology, technical advances over the last 40 years have seen the development of field portable systems for measuring photosynthetic performance [19, 20] and detailed models that allow us to scale up predictions of environmental responses at the leaf scale to canopies and even global vegetation models [21]. Ecological datasets have also shown that plant leaves demonstrate adaptations to habitat driven by trade-offs linking leaf lifespan with photosynthetic efficiency [22, 23]. One important trade off central to leaf function in most plants is that between carbon assimilation and water loss; carbon uptake requires that stomata be open, risking desiccation of photosynthetic tissues because of inevitable water loss through transpiration [24]. Both photosynthetic performance and rates of water loss are strongly driven by abiotic factors [25, 26], but leaf function is also maintained by structural and biochemical differences that are linked with genetic variation among individuals [27–29]. From a crop improvement perspective, it is important to note that natural selection has acted to oppose maximization of canopy and stand level photosynthetic efficiency because of conflicts with competitive interactions, leaving opportunities for intervention to improve efficiency in plant productivity [5]. It is also clear that we do not yet understand how adaptations evident within and among plant communities map to intraspecific variation that underpins the evolutionary lability of leaf physiological traits [27, 30, 31]. Understanding the genetic architecture of leaf phenotypes and their plasticity is therefore essential, both to help address gaps in our basic understanding of plant performance and to inform approaches to the improvement of efficiency in plant biomass production.

In switchgrass, intraspecific variation in photosynthetic performance has been studied for decades [32, 33]. Classic physiological studies addressed differences in leaf performance between ecologically differentiated upland and lowland switchgrass populations with distinct vegetative phenotypes and ploidy levels [32, 34]. Evidence for local adaptation [35, 36] has also led to more recent experiments focused on inter-population variation in productivity and physiological performance [6, 33, 37–40]. Results from these experiments support differences in seasonal patterns of photosynthetic

performance that complement adaptive variation in phenology [33, 39, 40]. Our recent, detailed studies of leaf physiological traits among ecotypic variants of switchgrass suggest that they are genetically determined and linked with local adaptation in the species [39]. Here, we focus instead on genetic variability in leaf phenotypes of lowland populations. This variation is important because it provides the raw materials for local adaptation among populations and because it will influence the outcome of crop improvement strategies based on lowland germplasm.

Switchgrass breeding for bioenergy purposes is being facilitated by existing genetic resources and cutting-edge technologies for genomics and transgenics [12, 41], including the development of genetic maps [42–47]. Quantitative trait loci (QTL) mapping is an important component of switchgrass improvement programs both because it identifies the native genetic variability available to breeders and because information from QTL studies can be utilized directly in marker-assisted selection approaches. The first published QTL studies using switchgrass have focused on phenotypes for biomass, morphology, and flowering time [48–50]. Though a number of switchgrass mapping populations have now been produced, the first high density linkage map was developed for the Albany population (ALB, developed in Albany, CA [47]). A single generation F_1 , the ALB population allows detection of QTL for genetic variation segregating within parents selected from two highly productive lowland cultivars: Alamo-A4 (male) and Kanlow-K5 (female); we have already demonstrated that there is segregating variation in ALB for leaf coloration and for agronomic traits including biomass yield [49].

We asked whether the lowland switchgrass parents of ALB and two check clones drawn from the parent cultivars show genetic variation in leaf physiology and structure. We also asked whether genetic variation for leaf phenotypic responses to drought (genotype \times environment interactions ($G \times E$)) could be detected in lowland switchgrass, and whether phenotypes were plastic in response to local abiotic gradients within our experiment. We mapped QTL for leaf phenotypes under well-watered conditions during two growing seasons and tested for $G \times E$ by applying a controlled drought treatment under a rain-out shelter.

Materials and Methods

Rainout Shelter and Plant Material

To facilitate drought experiments, our work was conducted under a rain-out shelter (Windjammer Cold Frame, International Greenhouse Company, Danville, IL, USA) located at the University of Texas Brackenridge Field Laboratory in Austin, TX (N 30.2845, W -97.7809) [49]. The footprint of the shelter's steel frame is 18.3×73 m, and the shelter is

covered with a clear 240- μm polyethylene roof that reduces photosynthetically active radiation by $\sim 10\%$. The walls (2.1 m) and eaves (4.2 m) of the shelter are open to allow free air circulation.

To allow paired comparisons of droughted and well-watered plants, we installed an irrigation system designed by Charles Swanson, Texas A&M University, that allowed independent control of watering in odd and even rows in our experiment. We inserted 3.2-mm thick hollow plastic sheets (Regal Plastics, Austin, TX) to a depth of 1.2 m, roughly every 2.1 m along the length of the shelter, providing 34 isolated rows, each of which was irrigated by three parallel strands of drip tape (T-Tape, John Deere; internal diameter 10 mm, flow rate $4.16\text{ m}^3\text{ m}^{-1}$, drippers 0.42 m apart). Drip tapes ran the length of each row and were separated by 0.42 m. Pressure regulators maintained pressure below 69 kPa, and solenoid valves allowed independent application of water to odd and even rows.

Sixteen plants were positioned in each of the 34 rows in our experiment, with roughly 0.9 m spacing between them. Plants on the perimeter, the first and last row in the field and plants at the ends of other rows, were switchgrass plants from a variety of cultivars and were not measured during experiments: their purpose was to minimize edge effects. Interior plants (14 plants \times 32 rows = 448 plants) were two independently randomized replicates of 192 lines from ALB (384 plants) respectively placed into odd and even rows, and 32 clonal replicates of both Kanlow-398209 and Alamo-AP13 (64 plants). Alamo-AP13 and Kanlow-398209 are not the parental lines for ALB (male, Alamo-A4; female, Kanlow-K5), but we incorporated them in our experiment as checks to help identify environmental gradients under the shelter influencing phenotypes. One plant from each of these two clones was planted in every row in the experiment at randomized positions.

The ALB population was shipped to Austin in the summer of 2010. It was divided to produce two clonal replicates of the 192 lines, which were grown in pots until planting during the third week of October 2010. As described, one replicate was planted in odd-numbered rows and the other in even-numbered rows. During establishment, water was applied using a hose twice a week from planting until late November, then once a week until our irrigation system was completed in early March 2011. Odd-numbered rows were well-watered except during a drought treatment in July 2011. Even-numbered rows were continuously watered during growing seasons. Growing season irrigation in the even rows supplied 90 % of expected plant water requirements [49].

Phenotyping

Leaf traits were measured in three large experiments over the course of 2 years. Experiment A was carried out in the first year of growth (12–15 July 2011), with the aim of providing a

baseline experiment in which all plants were well watered. Experiment B closely followed Experiment A with the aim of detecting QTL demonstrating G \times E: the odd replicate of ALB was allowed to dry down, the even remained watered, and physiological performance was measured over the 26–29 July 2011. Finally, in Experiment C (22–25 May 2012), we aimed to detect QTL in well-watered second year plants early in the growing season.

Experiment A: Baseline Measurements

Our aim in this experiment was to obtain baseline measurements prior to drought, thus ~ 33 mm of water was added to the entire experiment on the evening of the 10th, followed by an additional ~ 8 –12 mm on the evenings of the 12th, 13th, and 14th of July. We sampled the 32 rows of plants in four blocks of eight adjacent rows, each block being randomly allocated to a day within the experiment. Pre-dawn, we sheathed the youngest fully emerged leaf blade on each plant in a plastic bag and immediately detached it above the ligule using sharp scissors. We stored the bagged leaf blades in a cool box and refrigerator, before scanning them (Epson Perfection V37, Epson America, Long Beach, CA) and placing them into coin envelopes for drying. We determined leaf areas using ImageJ software [51] and, after drying the leaves for at least 48 h at 65°C , determined their dry mass using an analytical balance (AB104-S, Mettler-Toledo, LLC, Columbus OH). We calculated leaf mass per area (LMA) as dry mass/leaf area. Within each sampling block, we randomly assigned two rows to each of four LI-6400XT portable photosynthesis systems (LI-COR Inc., Lincoln, NE) equipped with integrated modulated fluorometers (LI-6400-40). Between 11 a.m. and 2:30 p.m., we used either one or two (as necessary to fill the gas exchange cuvette) young fully emerged leaves to determine leaf gas exchange (net CO_2 assimilation, A ; stomatal conductance to water, g_s ; and intrinsic water use efficiency, $i\text{WUE} = A/g_s$) and chlorophyll fluorescence (effective quantum yield, $\Phi_{\text{PSII}} = (F_m' - F_s)/F_m'$; efficiency of energy harvesting by oxidized PSII reaction centers in the light, $F_v'/F_m' = (F_m' - F_o')/F_m'$; and photochemical quenching, $q_p = (F_m' - F_s)/(F_m' - F_o')$); we measured flag leaves (subtending emerging or fully emerged flowers) in all but three cases. Based on weather station measurements from the site and an initial reading taken before measurements began, we fixed light levels in LI-6400XT cuvettes to match the expected average photosynthetic photon flux density (PPFD) during the measurement period (mean \pm sd: $1620 \pm 18\ \mu\text{mol m}^{-2}\text{ s}^{-1}$). We also fixed block temperatures, resulting in cuvette air temperatures of $37.3 \pm 1.38^\circ\text{C}$ (mean \pm sd). We maintained reference CO_2 concentrations in the open system at $410\ \mu\text{mol mol}^{-1}$ using CO_2 mixers (LI-6400-01), which resulted in cuvette CO_2 concentrations of $393 \pm 6.6\ \mu\text{mol mol}^{-1}$ (mean \pm sd). Finally, we did not control relative humidity of incoming air; cuvette values for relative humidity were $54 \pm 12\%$ (mean \pm sd).

Experiment B: Drought Experiment

Our aim in Experiment B was to investigate G×E in leaf physiological performance as responses to drought. We imposed drought on odd rows and maintained watering of even rows. Drought was imposed by restricting watering, which allowed plants to deplete soil moisture. All rows were watered with ~63 mm on the 17th and 18th of July 2011. Subsequently, only the even rows were irrigated with ~34 mm on July 23 and ~21 mm on both the 26th and 28th of July. We used volumetric water content (VWC, %) in the top 20 cm of the soil, measured at four evenly spaced positions along each row using a Hydrosense soil moisture probe (Campbell Scientific, Inc., Logan, UT) to determine when to initiate phenotyping and to account for variable rates of soil drying across our site. We began phenotyping on July 26, when VWC in the even rows of the experiment averaged 21 ± 7.2 % (mean \pm sd, $N=64$) compared with 5 ± 2 % in odd rows, consistent with odd-row soil water potentials below wilting point (Fig. S1). We began phenotyping in pairs of adjacent odd and even rows where average soil moisture was lowest, giving rows with higher soil moisture contents additional time to dry down. We measured eight rows of plants per day for 4 days, pairs of adjacent odd and even rows being randomly allocated to one of four LI-6400XT photosynthesis systems. We completed photosynthesis measurements as in Experiment A then, at around 2:30 p.m. each day, selected an independent set of leaves for determination of midday water potentials (Ψ_m). We sheathed leaf blades in Ziploc bags (containing damp paper towels to halt transpiration), immediately excised them, stored them in cool boxes, and removed them to the on-site laboratory for measurement using one of two Scholander-type pressure bombs (PMS-1000, PMS Instrument Company, Albany, OR) attached to cylinders of compressed nitrogen.

Experiment C: Minimizing Day Effects

Because preliminary analyses of experiments A and B did not show much evidence for genetic effects, Experiment C was designed to determine whether QTL for physiological traits could be detected in second year plants early during the growing season. We had observed larger differences between the check clones Alamo-AP13 and Kanlow-398209 in preliminary measurements made in June 2011 (unpublished data) than in experiments A and B in July. Evidence for spatial and temporal effects in our 2011 measurements also suggested a need for a stratified, rather than random, sampling approach. We therefore carried out Experiment C in May 2012, following tiller emergence in February and March. To minimize temporal effects within each mapping population, we measured the even rows on May 22 and 23 and the odd rows on May 24 and 25. We measured eight rows per day, two from every quarter of the length of the shelter. Rows were randomly

assigned to four LI-6400XT photosynthesis systems paired with two Scholander pressure bombs. We measured pre-dawn water potential (Ψ_{pd}) using one leaf blade from each plant, which was sheathed in plastic, excised using sharp scissors, and measured at the field site within 30 min. Gas exchange measurements always used two leaves and were made 2 min and 30 s after closing the cuvette, a period determined to be adequate for re-equilibration of gas concentrations (the fluorometer function of one LI-6400-40 malfunctioned, so we discarded chlorophyll fluorometry data from this experiment). We standardized for phenology wherever possible by using the youngest fully emerged leaves from vegetative tillers or tillers yet to reach anthesis: 93 % of measurements were made using pairs of tillers yet to reach anthesis. We matched cuvette conditions (mean \pm sd: PPFD, 1203 ± 4.5 $\mu\text{mol m}^{-2} \text{s}^{-1}$; air temperature, 31 ± 0.27 °C) to expected light and temperature conditions as in experiments A and B. To reduce variability in the driving force for transpiration that underpins measurements of g_s , we controlled water concentration in the reference channel at 32.9 ± 0.97 mmol mol^{-1} (mean \pm sd). During each measurement of photosynthesis, we tagged one of the two measured tillers. Within 30 min of photosynthesis measurements, the youngest fully emerged leaf blade from the tagged tiller was sheathed in plastic, excised and collected into a cool box, and measured for Ψ_m . Immediately after we had determined Ψ_m , we measured the lamina area using a LI-3000A Portable Leaf Area Meter (LI-COR Inc.). Leaves were then dried and LMA was calculated as above.

Because pre-dawn water potentials showed limited variability and a highly non-normal distribution, they were not analyzed as a quantitative trait, but we did use them to standardize midday water potentials by calculating the hydrodynamic gradient ($\Delta\Psi = \Psi_m - \Psi_{pd}$).

Data Processing

Rapidly made measurements of physiological traits usually require quality control for unusual values linked with operator error. We therefore inspected bivariate plots of leaf traits and removed clear outliers prior to statistical analysis. For experiments A and B, we removed measurements from five individuals with leaf intercellular CO_2 concentrations (c_i) outside a physiologically reasonable range of 0–400 $\mu\text{mol mol}^{-1}$. In addition, we removed one individual with $\Psi_m = -4.65$ MPa (33 % greater than the highest retained value), and two individuals with $\Phi_{PSII} > 0.37$ (>21 % greater than the highest retained value) from the Experiment B dataset. There were no similarly unique values measured in Experiment C, but on the basis of substantial deviations from linear relationships between traits, we excluded data for g_s from three plants where values were outside of the usual range given A (which strongly influences $i\text{WUE}$) and one plant where leaf area was unusual

given leaf mass (which strongly influences LMA). To ensure that analyses from all experiments were comparable, we further removed data for clones that were not duplicated within the field or that were missing from any of experiments A, B, or C. After these exclusions, data was retained for 165 of the original 192 ALB genotypes (86 %), 30 clonal replicates of Kanlow-398209, and 32 clonal replicates of Alamo-AP13.

Effects of Genotype and Environment on Phenotypes

For the two replicates of ALB, we evaluated the relative importance of environmental gradients for different phenotypes and corrected for the effects of experimental factors using generalized least squares models (*gls* function in nlme 3.1-120, with *glsControl*(opt="optim"); [52]). For experiments A and B, using maximum likelihood as a criterion, we fit the model $X_{ij} = \alpha_i + \theta_j + \gamma_k + \varepsilon_{ijk}$, where α_i are the odd and even replicates, θ_j a fixed effect of the day within the experiment, and, where appropriate, γ_k is a fixed effect of equipment used in the experiment (LI-6400XT machines or Scholander pressure bombs depending on the trait). For Experiment C, odd and even rows were fit using separate models because they had been measured consecutively. To determine the significance of spatial effects, we used likelihood ratio tests to compare model fits using restricted maximum likelihood that either assumed a normal error distribution or corrected for correlations due to distances among plants. Within-plot spatial correlations were modeled as a component of measurement error, ε_{ijk} , as $\sigma^2 \times \gamma(r, d)$, where if $r > 0$, $\gamma(r, d) = (1-n) \times (1-1.5(r/d) + 0.5(r/d)^3)$, and if $r \geq d$, $\gamma(r, d) = 0$: r , is distance; d , a range; n , a nugget (spherical autocorrelation structure [52]). Phenotypes corrected for both experimental factors and spatial patterning were extracted as normalized residuals from our *gls* models: $(X - \bar{X}) / \sqrt{(\sigma^2 \gamma(r, d))}$, where $X - \bar{X}$ are the raw residuals (observed - × fitted).

Because we had only two replicates of the ALB population, we indexed the degree of genetic determination among ALB genotypes as repeatability, i.e., the Pearson correlation coefficient for the clonal replicates.

Owing to greater replication, we were able to use *gls* to determine effects of genotype (G), environment (E), genotype × environment interactions (G×E), and plot-scale spatial trends for Alamo-AP13 and Kanlow-398209. We fit the fixed effects model $X_{ij} = \alpha_i + \beta_j + \alpha_i \beta_j + \varepsilon_{ij}$, using maximum likelihood: X_{ij} are phenotypes, α_i are the two genotypes; β_j are the odd and even rows in the experimental design; $\alpha_i \beta_j$ interaction terms; and ε_{ij} the residual. Because we did not fit effects of days and observers in these models, we were able to fit the same model for all three experiments, but note that β_j in Experiment C incorporated day effects that were a component of ε_{ij} in experiments A and B. Significance of fixed effects and the spherical autocorrelation structure were tested as for ALB.

The predicted means for Alamo-AP13 and Kanlow-398209 in odd and even rows were obtained as linear combinations of coefficients and corresponding standard errors using the package *contrast* [53].

Quantitative Trait Loci Mapping

We implemented QTL mapping using the R package *qtl* [54]. Prior to QTL mapping, we constructed our outbred linkage map using OneMap [55] and raw marker genotyping data available from an original mapping study that used ALB [47] (details of map construction were given in a previous publication [49]). Our primary analysis used *scanone* to implement Haley-Knott regression, but we also carried out non-parametric analyses to account for observations of heteroskedasticity, skewed distributions, and occasional outliers (Tables S1 and S2). Thresholds for rejection of the null hypothesis of no QTL at $P < 0.05$ and $P < 0.1$ were estimated using 1000 permutations. We used *makeqtl* and *fitqtl* to estimate 1.5 LOD drop confidence intervals and percent variance explained. We mapped using the odd and even replicates separately for all three experiments for consistency, since in Experiment B we fit QTL separately for watered and droughted rows. We also used a post hoc analysis to determine whether QTL-linked markers showed significant effects of genotype, environment (odd versus even replicate), and/or G×E. Because many QTL-linked markers were not fully informative, our post hoc analysis used 500 imputed genotype draws from *simgeno* to repeat ANOVA analyses, and we report summaries of the distribution of P values from these 500 ANOVA. We also used the 500 draw set of imputed genotypes to estimate genotype level effects for QTL using *effectplot* and to link phenotypes with genotype assignments using *plotpxg*.

Results

Effects of Genotype and Environment: Alamo-AP13 and Kanlow-398209

We found few significant differences between the Alamo-AP13 and Kanlow-398209 genotypes (Fig. 1 and Table 1). Among the 24 phenotypes, significant effects of genotype (Table 1) were found for leaf area and LMA in experiments A (Fig. 1h, i) and C (Fig. 1w, x), leaf mass in Experiment A (Fig. 1g), and F_v/F_m' in experiments A and B (Fig. 1e, n). Differences between the genotypes in A and g_s were only marginally non-significant ($0.05 < P < 0.058$) in Experiment C (Table 1; Fig. 1q, r).

The drought treatment imposed in Experiment B (Fig. 1j–p) decreased Ψ_m (Fig. 1p), gas exchange (A , g_s ; Fig. 1j, k), and photosynthetic performance (Φ_{PSII} , F_v/F_m' , q_P ; Fig. 1m–o) in both Alamo-AP13 and Kanlow-398209 (Table 1). The only

Fig. 1 Leaf physiological phenotypes for Alamo-AP13 (filled symbols, solid line) and Kanlow-398209 (open symbols, dashed line), including response to drought (center column). Generalized least squares means and standard errors ($N=14-16$) are shown for **a, j, q** A , net CO_2 assimilation; **b, k, r** g_s , stomatal conductance to water; **c, l, s** $iWUE$, intrinsic water use efficiency; **d, m** Φ_{PSII} , quantum efficiency of photosystem II; **e, n** F_v'/F_m' , light adapted efficiency of energy harvesting by open photosystem II reaction centers; **f, o** q_P , photochemical quenching of chlorophyll fluorescence; **p, t** Ψ_m , midday leaf water potential; **u** $\Delta\Psi$, midday hydrodynamic gradient; **g, v** leaf mass; **h, w** leaf area; **i, x** LMA, leaf mass per area. Significance values for statistical tests are presented in Table 1

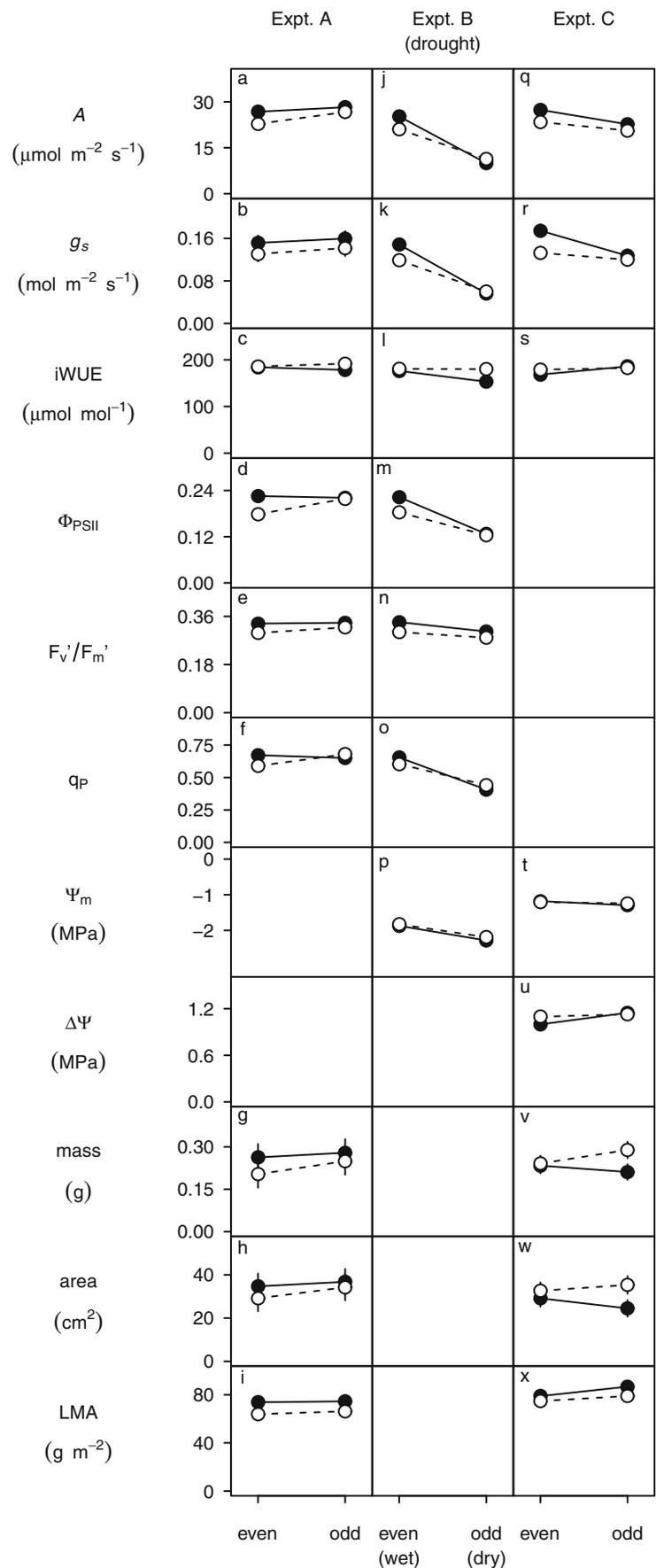


Table 1 *P* values testing for genetic and environmental effects on leaf phenotypes of switchgrass clones regularly interspersed in even and odd replicates of the ALB F₁ switchgrass population growing in Austin, Texas

| Experiment ^a | Phenotype | Genotype ^b | Environment ^b | Genotype × environment ^b | Autocorrelation ^c |
|-------------------------|----------------------|-----------------------|--------------------------|-------------------------------------|------------------------------|
| A | Mass | 0.007 | 0.06 | 0.373 | 0.0004 |
| | Area | 0.032 | 0.066 | 0.444 | <0.0001 |
| | LMA | <0.0001 | 0.41 | 0.637 | 0.088 |
| | <i>A</i> | 0.149 | 0.203 | 0.552 | 0.978 |
| | <i>g_s</i> | 0.185 | 0.521 | 0.921 | 0.999 |
| | <i>iWUE</i> | 0.230 | 0.985 | 0.324 | 0.576 |
| | Φ_{PSII} | 0.087 | 0.263 | 0.143 | 0.998 |
| | F_v/F_m' | 0.008 | 0.238 | 0.37 | 0.999 |
| B | <i>q_P</i> | 0.293 | 0.338 | 0.074 | 0.792 |
| | <i>A</i> | 0.128 | <0.0001 | 0.054 | 0.028 |
| | <i>g_s</i> | 0.107 | <0.0001 | 0.082 | 0.093 |
| | <i>iWUE</i> | 0.147 | 0.273 | 0.276 | 0.703 |
| | Φ_{PSII} | 0.005 | <0.0001 | 0.046 | 0.015 |
| | F_v/F_m' | <0.0001 | 0.0002 | 0.281 | 0.654 |
| | <i>q_P</i> | 0.367 | <0.0001 | 0.054 | 0.0005 |
| | Ψ_m | 0.194 | <0.0001 | 0.693 | <0.0001 |
| C | Mass | 0.147 | 0.638 | 0.187 | 0.219 |
| | Area | 0.033 | 0.737 | 0.274 | 0.036 |
| | LMA | 0.019 | 0.011 | 0.391 | 0.021 |
| | <i>A</i> | 0.058 | 0.015 | 0.528 | 0.999 |
| | <i>g_s</i> | 0.051 | 0.014 | 0.164 | 0.999 |
| | <i>iWUE</i> | 0.698 | 0.229 | 0.437 | 0.999 |
| | $\Delta\Psi$ | 0.201 | 0.03 | 0.121 | 0.210 |
| | Ψ_m | 0.826 | 0.067 | 0.308 | 0.392 |

Bold: statistically significant, *P*<0.05

^a Experiments: A, odd and even replicates watered July 2011; B, even replicate watered and odd replicate droughted July 2011; C, odd and even replicates watered May 2012

^b Wald tests (all *F*_{1,58}): genotype, Alamo-AP13 vs. Kanlow-398209; environment, even vs. odd

^c Likelihood ratio tests (χ^2_1)

trait for which no significant effect of drought was detected was *iWUE* (Fig. 1l), and only one trait showed significant G×E (Φ_{PSII} ; Fig. 1m); however, decreases in *A*, *g_s*, Φ_{PSII} , and *q_P* were usually greater for Alamo-AP13 than for Kanlow-398209 (Fig. 1). The marginally significant G×E effect on Φ_{PSII} (*P* = 0.046) was detected against a background of marginal G×E effects for other traits; only *q_P* showed *P* < 0.1 for G×E in Experiment A but *A*, *g_s* and *q_P* all showed *P* < 0.082 in Experiment B (Table 1). Differences between the odd and even replicates were also detected for four phenotypes: *A*, *g_s*, $\Delta\Psi$, and LMA (Fig. 1q, r, u, x), in Experiment C (Table 1), probably as a result of consecutive phenotyping of the odd and even rows rather than chronic effects of the previous year's drought treatment.

Tests of spatial effects supported the plasticity of Alamo-AP13 and Kanlow-398209 in response to location under the shelter for 8 of the 24 phenotypes (Table 1). The traits linked with significant spatial patterns were leaf area and leaf mass,

in Experiment A; *A*, Φ_{PSII} , *q_P*, and Ψ_m , in Experiment B; then leaf area and LMA, in Experiment C.

Effects of Genotype and Environment: ALB

Correlations between clonal replicates (repeatabilities, Pearson's ρ) indicate the importance of genetic effects over environmental effects and measurement error. In ALB, we found that repeatabilities tended to be greater for leaf structural traits (0.12 to 0.35) than for physiological traits (−0.05 to 0.17: negative values were not significantly different from 0; Table 2). Importantly, when we corrected for experimental factors (additive effects of odd-even, day of measurement, and observer, as well as spatial autocorrelation, Table 3) by calculating ρ among normalized residuals, we found that ρ increased for 20 of 24 phenotypes and was statistically significant (*P* < 0.05) for 13 phenotypes compared with only seven significant tests using the raw data (Table 2).

Table 2 Similarity between clonal replicates (correlation, Pearson's ρ) for phenotypes measured from 165 F₁ lowland switchgrass genotypes in the ALB mapping population, and the impact of using normalized residuals to correct for experimental effects (day, observer, and spatial correlation)

| Phenotype | Experiment A June 2011 | | Experiment B June 2011 | | Experiment C May 2012 | |
|---------------|---------------------------|------------------|---------------------------|------------------|--------------------------|------------------|
| | ρ | Corrected ρ | ρ | Corrected ρ | ρ | Corrected ρ |
| Mass | 0.12 | 0.24*** | – | – | 0.35*** | 0.35*** |
| Area | 0.08 | 0.22** | – | – | 0.25*** | 0.28*** |
| LMA | 0.31*** | 0.33*** | – | – | 0.18** | 0.22** |
| A | 0.12 | 0.16* | 0.10 | 0.12 | 0.04 | 0.15* |
| g_s | 0.11 | 0.17* | 0.09 | 0.16* | 0.07 | 0.14* |
| $iWUE$ | 0.04 | 0.03 | 0.01 | 0.02 | 0.13* | 0.14* |
| F_v'/F_m' | 0.05 | 0.06 | 0.07 | 0.10 | – | – |
| Φ_{PSII} | 0.01 | 0.06 | 0.14* | 0.16* | – | – |
| q_P | 0.06 | 0.09 | 0.12 | 0.11 | – | – |
| $\Delta\Psi$ | – | – | – | – | 0.04 | 0.04 |
| Ψ_m | – | – | –0.05 | 0.08 | 0.05 | 0.07 |

Bold: statistically significant using a one-tailed t test ($H_1, r > 0$)

* $0.01 < P < 0.05$; ** $0.001 < P < 0.01$; *** $P < 0.001$

Repeatabilities were not markedly different in Experiment B compared with experiments A and C (Table 2), suggesting that additive genetic differences were comparable under well-watered conditions and drought. As expected, drought significantly decreased values for all photosynthetic performance phenotypes and Ψ_m (Fig. 2j–p). Drought had smaller impacts on $iWUE$ (8 % decrease; Fig. 2l) and F_v'/F_m' (6 % decrease; Fig. 2n) than on the other phenotypes, which showed decreases ranging from 36 % (q_P ; Fig. 2o) to 64 % (g_s ; Fig. 2k). Significant differences between odd and even rows were also observed for two phenotypes in Experiment A (Table 3), but these were linked with very small effects: -0.5 % $iWUE$; $+0.03$ %, F_v'/F_m' (Fig. 2e, c). We did not directly compare the odd and even replicates in Experiment C because odd-even comparisons were conflated with day effects.

By explicitly accounting for spatial effects as a component of error, we significantly improved model inference for 53 % of phenotypes from ALB (17/32 tests; Table 3), a greater frequency than for Alamo-AP13 and Kanlow-398209 (33 %, 8/24 tests; Table 1). This difference between the mapping population and the clonal lines likely reflects their different densities within the experiment (Alamo-AP13 and Kanlow-398209 filled 26 % and ALB 74 % of the regularly spaced planting) and suggests that spatial effects on phenotypes acted at relatively fine scales (~ 0 –5 m) within our plot. Because we measured different suites of traits in each of our three experiments, it is difficult to assess how consistent spatial effects were for individual phenotypes, but of the phenotypes measured in both 2011 and 2012, leaf areas (experiments A and C) and leaf water status (Ψ_m , experiments B and C; $\Delta\Psi$, Experiment C) showed spatial patterning in both years (Table 3). By contrast, leaf gas exchange (A , g_s , $iWUE$) and

leaf mass showed significant spatial variability in 2011 but not in 2012, and LMA showed significant spatial effects only in 2012 (Table 3).

Quantitative Trait Loci

Using normalized residuals, we detected nine QTL with $P < 0.1$, five of which were significant with $P < 0.05$ (Fig. 3; Table 4). QTL for LMA (Experiment A odd replicate only, LG 5b, LOD = 5.14) and leaf mass (Experiment C odd and even replicates, LG 1b, LOD ≥ 5.25), both structural traits, were most strongly supported. The next most strongly supported QTL was for $iWUE$ (Experiment B odd (droughted) replicate only, LG 9a, LOD = 4.66) and the only other QTL with $P < 0.05$ was for q_P (Experiment A even rows only, LG 5b, LOD = 4.62). We detected four QTL in the marginal range ($0.05 < P < 0.1$), two for g_s (Experiment A even replicate only, LG 2b, LOD = 4.06; Experiment B even (watered) replicate only, LG 3a, LOD = 3.93), a pair of colocating QTL for Φ_{PSII} and q_P (Experiment A even replicate only, LG 5b, LOD ≥ 4) and a QTL for leaf area that colocated with the more strongly supported QTL for leaf mass (Experiment C even replicate only, LG 1b, LOD = 4.07). Consistent with LOD scores and corresponding P values, the percentage of additive variance explained by QTL (Table 4) was greatest for leaf structure phenotypes (10.8–14.1 %) and less than 10.8 % for all of the physiological phenotypes except $iWUE$ (12.26 %).

G×E and Parental Effects at Quantitative Trait Loci

We found limited evidence to support G×E in check clones, showed that repeatabilities were improved for a number of traits when correcting for experimental effects, and found that

Table 3 Significance and magnitude of experimental design factors and spatial correlations affecting leaf phenotypes of 165 ALB F₁ switchgrass genotypes grown in Austin, Texas

| Experiment ^a | Phenotype | Odd vs. even ^b <i>P</i> values | Observer ^b | | Day ^b | | Autocorrelation ^c <i>P</i> values |
|-------------------------|--------------------------------------|--|-----------------------|-----------------------------------|-------------------|-----------------------------------|---|
| | | | <i>P</i> values | Range of means/ grand mean (%) | <i>P</i> values | Range of means/ grand mean (%) | |
| A | Mass | 0.553 | – | – | 0.919 | 6.4 | <0.0001 |
| | Area | 0.842 | – | – | 0.852 | 9.6 | <0.0001 |
| | LMA | 0.354 | – | – | 0.011 | 5 | 0.933 |
| | <i>A</i> | 0.060 | 0.011 | 18.9 | <0.0001 | 23.2 | 0.107 |
| | <i>g_s</i> | 0.4 | 0.199 | 15.1 | <0.0001 | 32.8 | 0.0002 |
| | <i>iWUE</i> | 0.027 | 0.0008 | 8 | <0.0001 | 10.4 | 0.0002 |
| | <i>F_v'/F_m'</i> | 0.004 | <0.0001 | 8.4 | <0.0001 | 8.7 | 0.002 |
| | Φ_{PSII} | 0.064 | 0.0009 | 14.1 | <0.0001 | 18.2 | 0.182 |
| | <i>q_p</i> | 0.428 | 0.0007 | 11.5 | 0.0001 | 9.9 | 0.303 |
| B | <i>A</i> | <0.0001 | 0.426 | 55.9 | <0.0001 | 27.8 | <0.0001 |
| | <i>g_s</i> | <0.0001 | 0.092 | 59.7 | <0.0001 | 35.1 | 0.0003 |
| | <i>iWUE</i> | 0.0002 | 0.009 | 3.4 | 0.344 | 4 | 0.199 |
| | <i>F_v'/F_m'</i> | <0.0001 | <0.0001 | 5.5 | 0.0007 | 8.7 | 0.003 |
| | Φ_{PSII} | <0.0001 | 0.119 | 30.7 | <0.0001 | 27.2 | 0.051 |
| | <i>q_p</i> | <0.0001 | 0.39 | 25.3 | <0.0001 | 19.2 | 0.052 |
| | Ψ_m | <0.0001 | 0.0008 | 6.4 | 0.004 | 10.6 | <0.0001 |
| | C—even | Mass | – | – | – | 0.934 | 0.4 |
| Area | – | – | – | 0.082 | 11.3 | <0.0001 | |
| LMA | – | – | – | 0.088 | 4.6 | <0.0001 | |
| <i>A</i> | – | <0.0001 | 23.5 | 0.084 | 4.6 | 0.745 | |
| <i>g_s</i> | – | 0.047 | 18.5 | 0.046 | 9.5 | 0.226 | |
| <i>iWUE</i> | – | 0.005 | 13 | 0.046 | 5.4 | 0.057 | |
| $\Delta\Psi$ | – | 0.988 | 0.1 | 0.306 | 3.7 | 0.003 | |
| Ψ_m | – | 0.422 | 2.7 | 0.172 | 4.4 | 0.004 | |
| C—odd | Mass | – | – | – | 0.136 | 7.6 | 0.129 |
| | Area | – | – | – | 0.024 | 12.7 | 0.01 |
| | LMA | – | – | – | 0.026 | 7.4 | <0.0001 |
| | <i>A</i> | – | <0.0001 | 30.3 | 0.234 | 5.5 | 0.13 |
| | <i>g_s</i> | – | 0.002 | 33.3 | 0.256 | 7.2 | 0.07 |
| | <i>iWUE</i> | – | 0.031 | 12.7 | <0.0001 | 13.5 | 0.217 |
| | † $\Delta\Psi$ | – | 0.762 | 1.2 | 0.379 | 3.5 | 0.0009 |
| | † Ψ_m | – | 0.508 | 2.2 | 0.785 | 0.9 | 0.005 |

Bold: statistically significant, *P*<0.05

^a Experiment A, July 2011 odd and even replicates watered; Experiment B, July 2011 even replicate watered and odd replicate droughted; Experiment C, odd and even replicates watered similarly but measured consecutively and tested independently

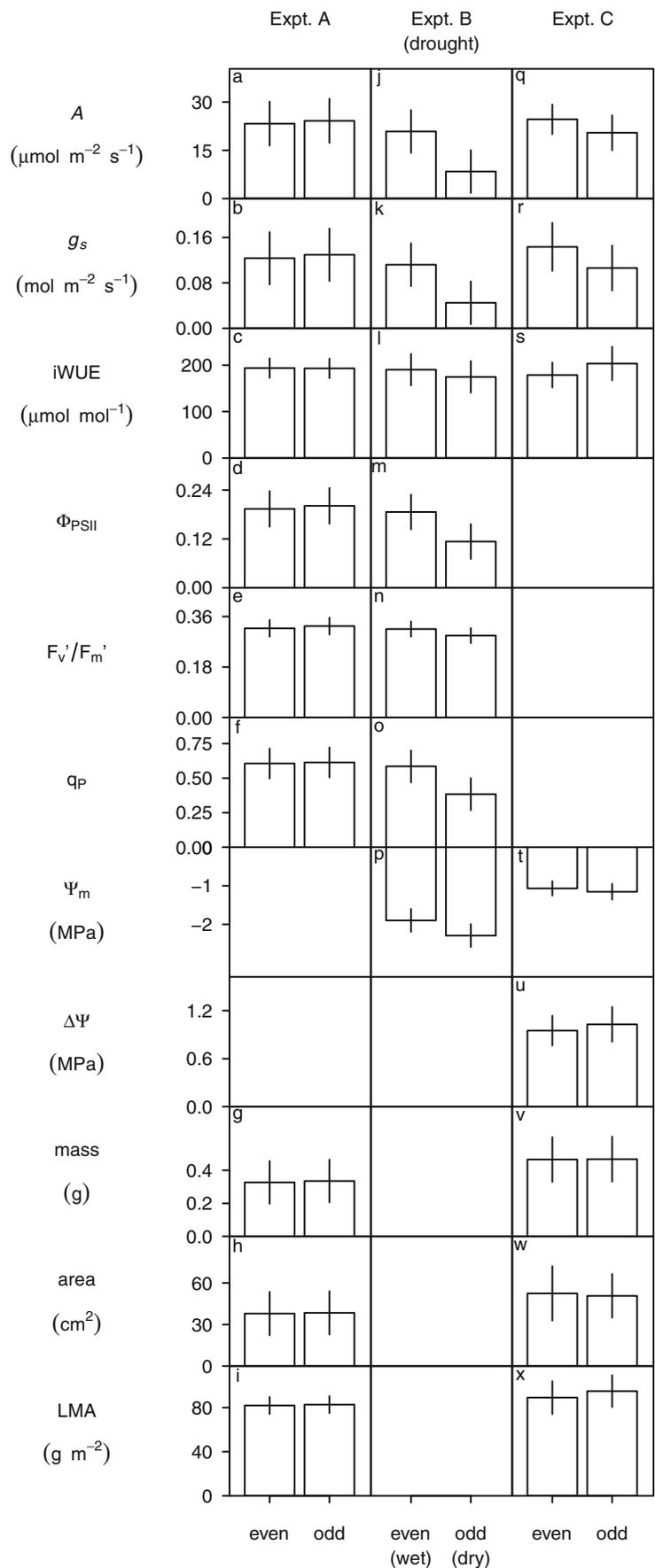
^b Wald F-tests, numerator d.f.: odd vs. even = 1; observer = 3, except Ψ_m and $\Delta\Psi$ = 1; day experiments A and B = 3, day experiment C = 1

^c Likelihood ratio tests (χ^2_{1})

the majority of QTL were detectable in one or the other of the two replicates of ALB. We therefore tested for genotype, environment (even versus odd replicates), and G×E effects at each of our QTL using marker regression. We had also been surprised to find a QTL for *iWUE* in Experiment B because

repeatabilities for that phenotype were particularly low. So, we also aimed to determine whether that QTL was linked with significant G×E, which could explain low scores for repeatability. We accounted for the effect of uncertainty in genotyping at marker and pseudo-marker locations by repeating

Fig. 2 Leaf physiological phenotypes for two replicates of the ALB F₁ mapping population, including response to drought (center column). Generalized least squares means and standard errors ($N = 165 F_1$) are shown for **a, j, q** A , net CO₂ assimilation; **b, k, r** g_s , stomatal conductance to water; **c, l, s** iWUE, intrinsic water use efficiency; **d, m** Φ_{PSII} , quantum efficiency of photosystem II; **e, n** F_v'/F_m' , light adapted efficiency of energy harvesting by open photosystem II reaction centers; **f, o** q_P , photochemical quenching of chlorophyll fluorescence; **p, t** Ψ_m , midday leaf water potential; **u** $\Delta\Psi$, midday hydrodynamic gradient; **g, v** leaf mass; **h, w** leaf area; **i, x** LMA, leaf mass per area. Significance values for statistical tests are presented in Table 3



ANOVA tests of G, E, and G×E for 500 imputed genotype sets and report means and percentiles of *P* values we obtained.

Our analysis showed that using normalized residuals fully corrected for any offsets between the odd and even replicates in our experiments (E, mean $P \geq 0.365$; Table 5). We also found that there was strong support for additive effects of genotype underpinning QTL for the structural traits LMA and leaf mass (G, mean $P < 0.0001$; G×E, mean $P \geq 0.207$; Table 5), while QTL for physiological traits showed mixed outcomes. Two colocalizing QTL on LG 5b, for Φ_{PSII} and q_B , showed no significant effects at the marker level (mean $P \geq 0.168$; Table 5). Although some imputed genotype sets for these two QTLs did support significant effects of G (fifth percentile $P \leq 0.029$) some also supported significant G×E (fifth percentile $P \leq 0.021$; Table 5) and these two QTLs were not supported by alternative mapping approaches using raw trait values and/or non-parametric techniques (Tables S1 and S2). At both markers linked with QTL for g_s , the additive effects of genotype were significant (mean $P \leq 0.018$); however, while *sww2747* on LG 3a showed no strong support for significant G×E (mean $P = 0.071$; Table 5), despite being detected in the absence of drought in Experiment A *sww1517* on LG 2b did show significant G×E (mean $P = 0.047$; Table 5). The strongly supported QTL for iWUE (LG 9a, Experiment B) also showed significant G×E (mean $P = 0.005$; Table 5); it was detected only under drought.

Segregating variation from both parents contributed to QTL and G×E effects. Among QTL that our ANOVA tests supported as primarily additive (Table 5, Fig. 4): the QTL for odd mass and leaf area on LG 1b segregated from Kanlow-K5 (Fig. 4a–f), while markers for LMA on LG 5b (pseudomarker position 146 cM, adjacent marker *sww332c*) and g_s on LG3a (*sww2747*) showed less clear cut phenotype-genotype linkages (Fig. 4g–j). These QTLs for LMA and g_s showed segregation from Alamo-A4 that was stronger in combination with one Kanlow-K5 allele than with the other (Fig. 4g–j; at least a small fraction of genotype calls at both of these markers provided support for marginal G×E effects: fifth percentile $P \leq 0.062$). Significant G×E for g_s at *sww1517* on LG 2b was linked with among genotype effects in the even replicate (Fig. 5a), where the QTL was detected, and no differences among genotypes in the odd replicate (Fig. 5b). For individuals in the even replicate with the second Kanlow-K5 allele at *sww1517*, values of g_s were smaller, but there was also a clear pattern of reduced variation in g_s among individuals containing one of the Alamo-A4 alleles (Fig. 5a, b). This heteroskedasticity in phenotypic values for g_s had no obvious explanation arising from our experimental design and was challenging from a data analysis perspective: non-parametric analysis did not support the QTL (Table S2). Finally, G×E in iWUE at *nfsg107* (LG 9a), detected when drought was applied in Experiment B, clearly arose through segregation from the Alamo-A4 parent: no effect was observed under well-watered

conditions (Fig. 5c) and differences in iWUE under drought arose between individuals carrying different alleles from Alamo-A4 (Fig. 5d).

Discussion

Using the ALB lowland switchgrass mapping population, we found evidence for QTL influencing leaf structure and performance. Repeatabilities tended to be greater for leaf structural phenotypes than for leaf performance phenotypes, and we located robust QTL for leaf mass on LG 1b and tissue density on LG 5b. In check clones, comparisons between droughted and well-watered plants provided only limited evidence for G×E, but 1/3 of the phenotypes showed spatial variation indicating plasticity in response to abiotic gradients. After correcting for spatial effects on ALB, we found a QTL on LG 9a that influenced iWUE and was expressed only in response to drought, further demonstrating G×E. This evidence for heritable variation and G×E gives insights into the genetic architecture underpinning leaf performance and suggests that leaf phenotypes should be considered as responsive to selection implemented for crop improvement. In addition to evidence for plasticity linked with spatial variation in our plots, significant variability in leaf phenotypes linked with observers and days within experiments emphasized the responsiveness of leaf phenotypes to abiotic drivers, which presents a major challenge for large scale phenotyping of physiological traits.

Quantitative Trait Loci

Of the QTLs we detected, those for leaf size on LG 1b and LMA on LG 5b were the most strongly supported. The QTL on LG 1b co-localizes with QTL for base tiller width, internode width, and fourth leaf length and area that we detected in parallel experiments using ALB [49]. It was a result of segregating variation in Kanlow-K5, in a region of the genome that is covered by maps for both parents [42, 47]. By contrast, the QTL we detected for LMA at 146 cM on LG 5b is novel, and segregation from Alamo-A4 was implicit in its location: in the original male and female maps for ALB that our map is derived from, no information was available for the Kanlow-K5 (female) parent beyond 84 cM of LG 5b [47]. Interestingly, the tip of LG 5b is also not covered in the NF × GA map [56], more recent genotyping-by-sequencing maps for ALB [42] or a novel four-way cross that incorporates the Alamo-AP13 genotype as a male parent [45]. These results suggest that there may be a low level of polymorphism in the genome of cv. Alamo individuals adjacent to the QTL for LMA, but we also note that a QTL for SLA (1/LMA) segregating in the AP13 × Dacotah parent of the novel four-way cross was located on LG 5b within 50 cM (100–110 cM) of the QTL we found in ALB [45].

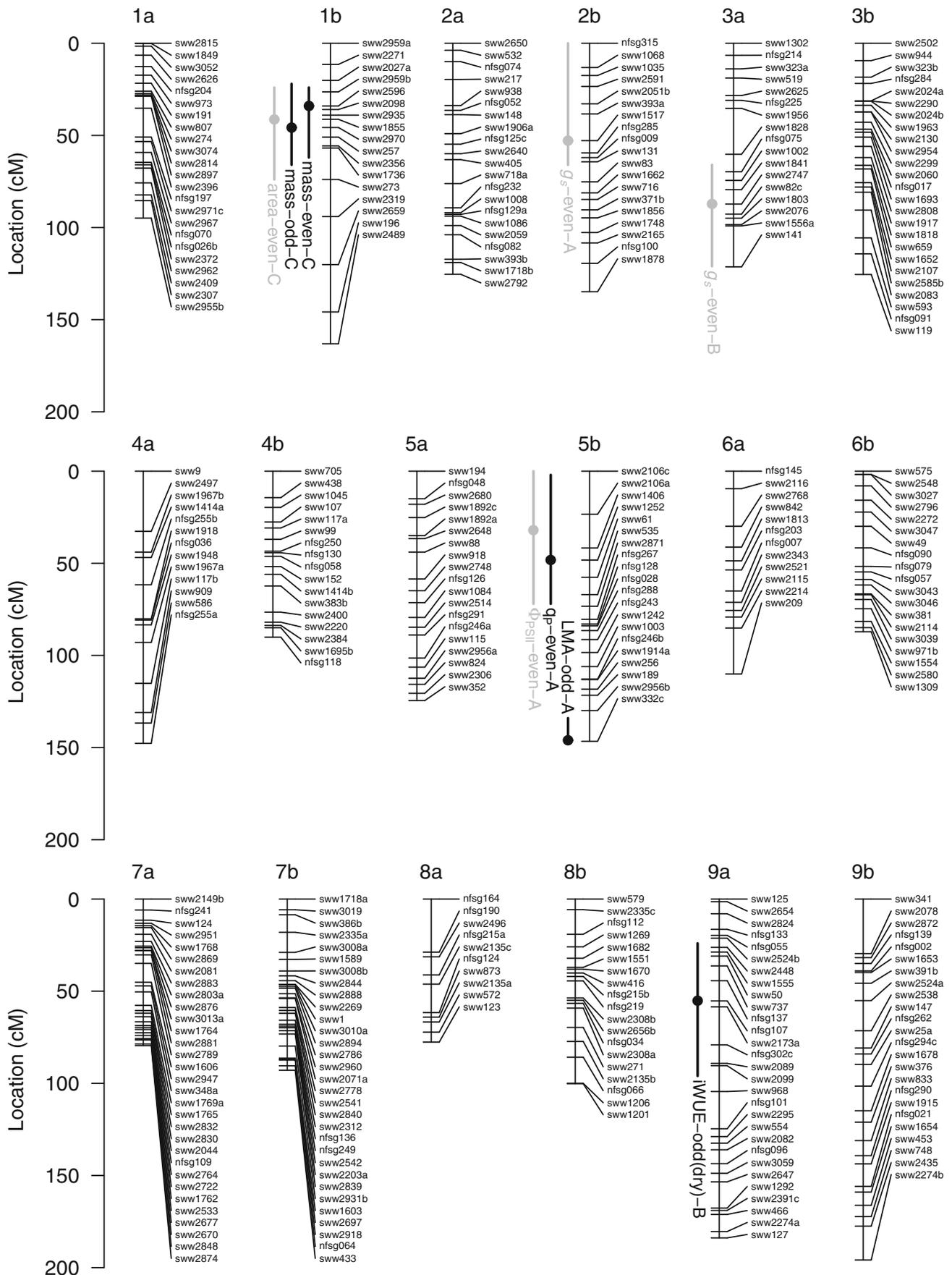


Fig. 3 Linkage map for ALB [49] and locations of peak LOD scores and 1.5 LOD intervals for normalized residuals of leaf physiological phenotypes. QTL are labelled with phenotype, replicate (even or odd) and experiment (A, odd and even replicates watered July 2011; B, odd replicate droughted and even replicate watered July 2011; C, odd and even replicates watered May 2012). QTL on each linkage group are plotted in order of *P* values, with the lowest *P* values closest to the linkage group: *black* indicates $P < 0.05$, *gray* $0.05 \leq P < 0.1$. Phenotypes: mass, leaf lamina mass; area, leaf lamina area; g_s stomatal conductance to water, Φ_{PSII} quantum efficiency of photosystem II, q_P photochemical quenching, *LMA* leaf lamina mass per leaf lamina area; *iWUE* intrinsic water use efficiency

The QTL we detected for *iWUE* on LG 9a was also linked with segregation in Alamo-A4 and falls within a region covered by the Kanlow map. Given the evidence for G×E at this QTL, it is interesting that our confidence intervals showed some marginal overlap with QTL for biomass (25.4 and 32 cM) and plant height (74 cM) previously detected as showing G×E in the Alamo parent of NF×GA [48]. However, the peak LOD for our *iWUE* QTL fell outside the confidence regions given for the NF×GA QTL [48]. Notwithstanding the difficulties of drawing direct comparisons between maps for these crosses, if our QTL for *iWUE* is associated with a novel genetic element, it may be closely linked with loci known to affect biomass and yield in other switchgrass mapping populations. Attempts to improve biomass and yield-related traits in switchgrass through, e.g., marker-assisted selection on LG 9a loci might, therefore, result in unintended selection for leaf physiological responses to drought.

We found several additional QTL for physiological traits. Two QTL explained variation in g_s . Like the QTL for *iWUE*, both of these were originally detected in only one of the two replicates of ALB. In one case, a lack of effects in the second

replicate drove significant G×E despite similar watering treatments and the QTL, which was linked with heteroskedasticity among genotypes, was not supported in secondary non-parametric QTL analyses. In the other case, similar effects across the two replicates were supported by our marker regression analysis but those effects were small and appeared to be influenced by both parents. The pattern of heritable variation for this second QTL for g_s (sww2747) is therefore consistent with transgressive segregation. We were unable to confirm patterns of segregation for phenotypes because parental genotypes were not available, but we have previously demonstrated transgressive segregation for several physiological traits in the close relative of switchgrass, *Panicum hallii* [57]. Determining whether stabilizing selection tends to constrain the evolution of traits showing transgressive segregation may help to determine whether the rarer, more extreme phenotypes arising from crosses could be useful tools for crop improvement.

Another parallel with *P. hallii* is the lack of any evidence for co-localization of physiological QTL with QTL for leaf structural traits [57]. Thus, by contrast with the evidence that QTL for *iWUE* and biomass yield on LG 9a might show moderate linkage, most aspects of leaf performance seem likely to be genetically independent of leaf structural properties. This result fits with the finding that the evolution of leaf phenotypes is generally less constrained by genetic correlation and more constrained by selection against ecologically unfit trait combinations [27]. It has been proposed that there is considerable scope for crop improvement because ecologically unsuitable trait combinations that decrease intraspecific competitive ability, and therefore individual fitness, may improve performance in agricultural settings [5]. Finally, although our Haley-Knot analysis of normalized residuals identified QTL for Φ_{PSII} and q_P , we found no support for those two

Table 4 QTL for leaf phenotypes in ALB F₁ switchgrass grown in Austin, Texas, mapped separately in two replicates (odd and even rows) using phenotypes corrected for additive experimental effects (odd-even, day of experiment, where relevant observer) and spatial autocorrelation, i.e., normalized residuals; QTL with $P < 0.1$ based on permutation testing are shown by experiment and linkage group (LG)

| Experiment ^a | LG | Replicate | Phenotype | Position (cM) | 1.5 LOD interval (cM) | Marker ^b | LOD ^c | Percent variation explained |
|-------------------------|----|-----------|---------------|---------------|-----------------------|---------------------|-------------------|-----------------------------|
| A | 2b | even | g_s | 52.8 | 0–66 | sww1517 | 4.06 [#] | 10.77 |
| | 5b | even | Φ_{PSII} | 32.0 | 0–72 | – | 4 [#] | 10.63 |
| | 5b | even | q_P | 48.2 | 2–72 | sww1252 | 4.62* | 12.16 |
| | 5b | odd | LMA | 146.0 | 134–147 | – | 5.14* | 13.43 |
| B | 3a | even | g_s | 87.2 | 66–121 | sww2747 | 3.93 [#] | 10.44 |
| | 9a | odd (dry) | <i>iWUE</i> | 55.2 | 24.0–96 | nfsig107 | 4.66* | 12.26 |
| C | 1b | even | Mass | 34 | 24–62 | sww2596 | 5.43** | 14.13 |
| | 1b | even | Area | 41.3 | 24–73.9 | sww1855 | 4.07 [#] | 10.8 |
| | 1b | odd | Mass | 45.7 | 22–66 | sww2970 | 5.25** | 13.71 |

^a Experiments were: A, odd and even replicates watered July 2011; B, even replicate watered and odd replicate droughted July 2011; C, odd and even replicates watered May 2012

^b Missing values indicate localization to a pseudo-marker position

* $0.01 \leq P < 0.05$, ** $0.001 \leq P < 0.01$; [#] $0.05 \leq P < 0.1$ (LOD threshold ranges: $P = 0.1$, 3.8–4.09; $P = 0.05$, 4.12–4.46; $P = 0.01$, 4.73–5.58; $P = 0.001$, 5.2–7.53)

Table 5 Single marker tests of QTL, environment (odd versus even replicate), and QTL × environment effects at markers and pseudo-markers corresponding to peak LOD scores in ALB

| Experiment | LG | Phenotype ^a | Marker/pseudo-marker position | P values: mean (2.5, 97.5 percentile) | | |
|------------|----|------------------------|-------------------------------|---|--------------------------|---|
| | | | | Genotype ^b | Environment ^b | Genotype × environment ^b |
| A | 2b | g_s | sww1517 | 0.018 (0.017, 0.023) | 0.974 (0.974, 0.974) | 0.047 (0.039, 0.048) |
| | 5b | Φ_{PSII} | 32 cM | 0.382 (0.029, 0.862) | 0.887 (0.886, 0.888) | 0.308 (0.012, 0.807) |
| | 5b | q_P | sww1252 | 0.168 (0.004, 0.622) | 0.912 (0.911, 0.913) | 0.334 (0.021, 0.844) |
| | 5b | LMA | 146 cM | 1×10^{-4} (4×10^{-7} , 7×10^{-4}) | 0.995 (0.995, 0.995) | 0.207 (0.062, 0.374) |
| B | 3a | g_s | sww2747 | 0.001 (5×10^{-4} , 0.002) | 0.795 (0.795, 0.796) | 0.071 (0.053, 0.096) |
| | 9a | iWUE | nfsg107 | 0.013 (4×10^{-4} , 0.063) | 0.929 (0.929, 0.931) | 0.005 (1×10^{-4} , 0.022) |
| C | 1b | mass | sww2596 | 4×10^{-9} (2×10^{-9} , 2×10^{-8}) | 0.99 (0.99, 0.99) | 0.553 (0.553, 0.722) |
| | 1b | area | sww1855 | 7×10^{-6} (1×10^{-7} , 2×10^{-5}) | 0.365 (0.361, 0.369) | 0.897 (0.761, 0.961) |
| | 1b | mass | sww2970 | 2×10^{-5} (2×10^{-9} , 5×10^{-5}) | 0.991 (0.99, 0.991) | 0.518 (0.322, 0.674) |

Bold: mean $P < 0.05$

^a Normalized residuals, correcting for additive experimental effects (odd-even, day of measurement, and where relevant observer) and spatial autocorrelation

^b Values from ANOVA analyses applied to 500 imputed genotype classifications (marker sww2596 was fully informative and 498/500 imputed genotype sets matched exactly, so P values are maximum and minimum not percentiles)

QTL using marker regression based on a set of imputed genotypes: the method used to deal with uncertainty in genotyping assignments at these loci played an important role in determining outcomes.

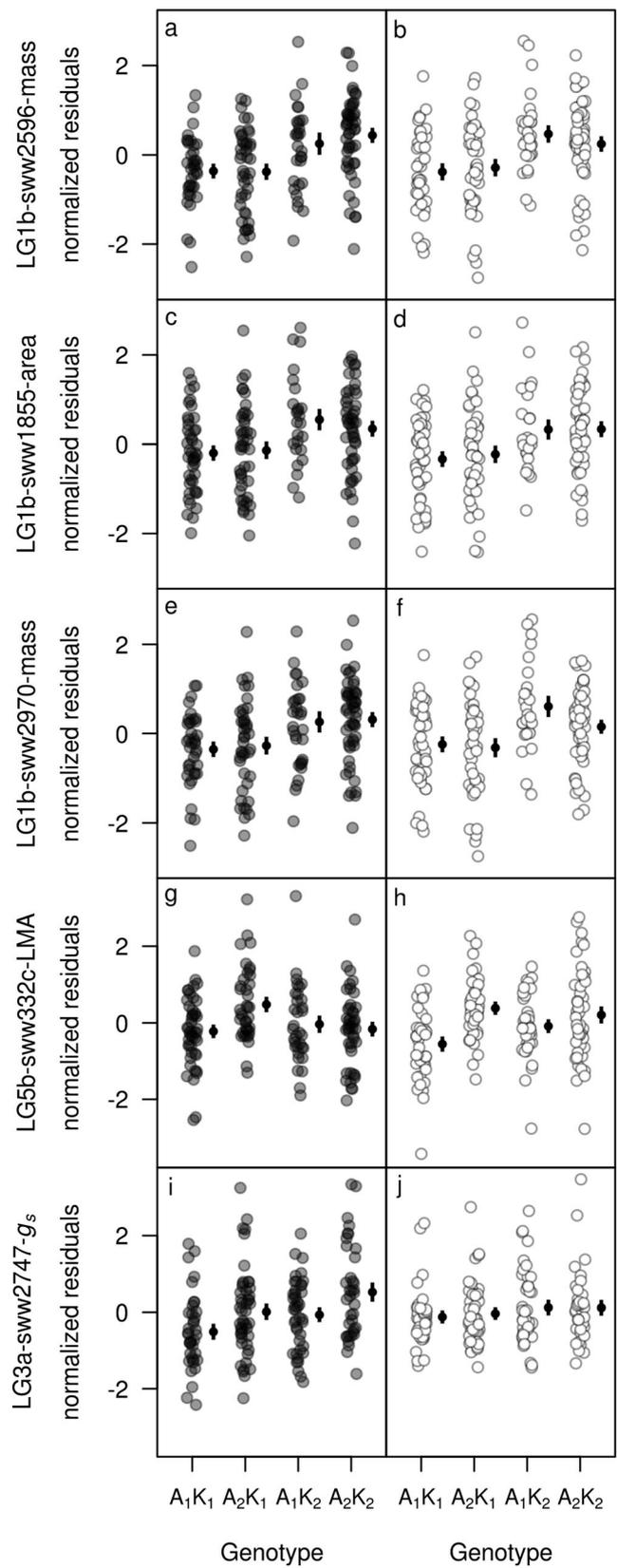
Relevance of G×E in Leaf Phenotypes

The QTL we located for iWUE (LG 9a) was not detected by approximate tests of additive genetic variation through calculation of repeatabilities, because it was detectable only under drought. One allelic variant segregating from the Alamo-A4 parent was linked with decreased iWUE under drought. Greater iWUE represents greater capacity for net CO₂ assimilation (A) relative to stomatal conductance to H₂O (g_s). Gas exchange measurements from our check clones illustrate how shifts in iWUE can be obtained as a result of subtle differences in the response of A and g_s to drought: under watered conditions, we found that Alamo-AP13 showed higher A and g_s than Kanlow-398209, while under drought, A and g_s were much more similar between the two clonal genotypes and mean values were slightly lower for Alamo-AP13. Higher iWUE was observed for Kanlow-398209 under both droughted and watered conditions, but the difference was

exacerbated by drought. When comparing these clonal lines then, the plants with the more conservative photosynthetic strategy exhibited lower A and g_s under well-watered conditions and were better able to maintain leaf-level efficiency when challenged by drought. A similar pattern may explain differences in performance among ALB lines that depended on the Alamo-A4 allele linked with nfsg107. We found no evidence for QTL influencing A and g_s under drought, but plants with lower water use efficiency under drought were similar to drought insensitive genotypes under well-watered conditions and may have shown differences in gas exchange that were below the detection threshold for QTL in an F₁ design. While breeding for improved water use efficiency in crops requires consideration of variation in plant structure and phenology [58] as well as iWUE, the detection of a QTL for iWUE segregating in Alamo germplasm represents a potential step toward genetic approaches to determine the importance of resource use efficiency in switchgrass [59].

Although the 14 to 16 clonal replicates of Alamo-AP13 and Kanlow-398209 are illustrative with respect to iWUE in ALB, they were insufficient to detect significant G×E driven by our drought treatment. Putting this in context, the QTL for iWUE in the lowland ALB was detected with $N \sim 40$ per

Fig. 4 Phenotypes by genotype, at five markers linked with QTL in ALB with no support for significant G×E. Marker names shown on the y-axis indicate the linkage group-marker-phenotype combination. Phenotypes are plotted as clouds of normalized residuals for all 165 F₁, alongside means and S.E.M.; *open symbols* represent individuals from the “odd” replicate, *filled symbols* the “even” replicate. Replicates were watered similarly except (i–j) where drought was imposed on the odd replicate. Parental genotypes, shown on the x-axis, were Alamo-A4 (A) and Kanlow-K5 (K), *subscripts* indicate alleles assigned by imputation



genotype. A requirement for large sample sizes, indicating low statistical power, is consistent with the high degrees of

similarity among the plants in our experiments, all of which are derived from highly productive southern lowland

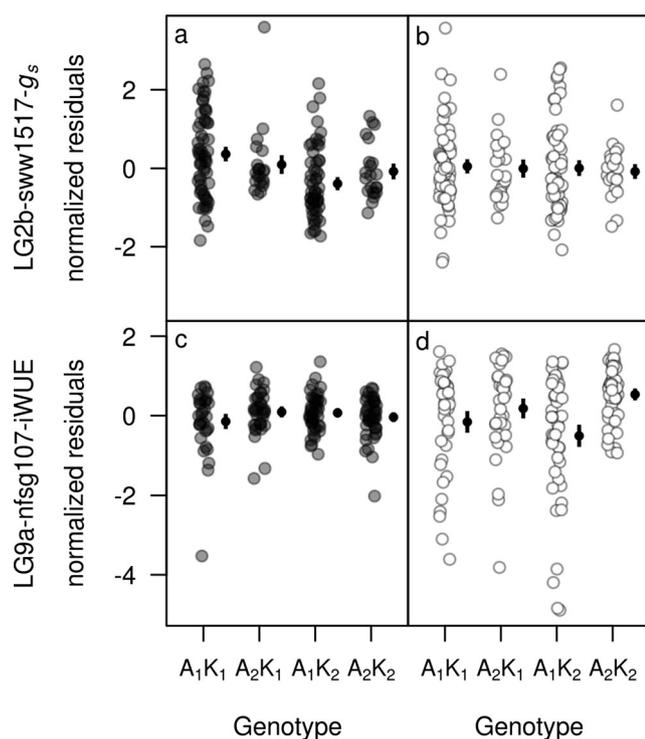


Fig. 5 Phenotypes by genotype at two markers linked with QTL in ALB where marker regression supported significant G×E. Marker names shown on the y-axis indicate the linkage-group-marker-phenotype combination. Phenotypes are plotted as clouds of normalized residuals for 165 F₁, alongside means and S.E.M.; *open symbols* represent the odd replicate, filled symbols the even replicate. Replicates were watered similarly in **a**, **b**, and drought was imposed on the odd replicate in **c**, **d**. Parental genotypes were Alamo-A4 (A) and Kanlow-K5 (K); alleles assigned by imputation at each marker are indicated by *subscripts*

tetraploid ecotypes. Greater genetic and phenotypic differences are found between northern and southern varieties of switchgrass [6, 33, 37, 39, 60] or between upland and lowland populations [32, 34]. QTL mapping applied to crosses that incorporate this strong genetic differentiation among ecotypes are likely to provide much greater power to rapidly detect loci that have large effects on physiological performance or that underpin G×E.

Despite similarities between Alamo-AP13 and Kanlow-398209 in their physiological responses to drought, we did detect genetic differences in leaf structural traits, and we found evidence for differences in the efficiency of energy harvesting and quantum yield (F_v/F_m' and Φ_{PSII}) that included the only significant G×E term in our analysis, for Φ_{PSII} . Our results indicated that the drought we imposed placed limits on gas exchange and decreased the proportion of light energy utilized in photochemistry (q_p declined). That effect was linked with a significantly greater decrease in Φ_{PSII} of Alamo-AP13 than of Kanlow-398209 under drought: Alamo-AP13 showed greater, but non-significant, reductions in g_s and q_p compared with Kanlow-398209. If improved photosynthetic performance of lowland-derived genotypes in drought-prone environments is considered useful, assessment of genetic variation for photoprotection [61] or

strategies for avoidance of excess irradiance, e.g., leaf rolling [62–64] may be important.

Experimental Design Factors Influencing Leaf Phenotypes

Repeatabilities were lower for photosynthetic and leaf water status phenotypes than for structural traits. The repeatabilities we observed are consistent with values from the literature for the heritability of *A* and LMA [27]. They are also consistent with the expectation that leaf performance is strongly entrained to variations in light and temperature that occur both within and between days and at seasonal scales [16, 39]. The intrinsic variability in physiological phenotypes between days drove our decisions to improve spatial and temporal blocking and reduce the number of days spent measuring each replicate of ALB in our Experiment C in 2012. Daytime measurements alone in Experiment C required four LI-6400XT photosynthesis systems and two pressure bombs along with skilled operators and three or more technical assistants to collect leaf material, determine leaf areas, and package leaf material for subsequent determination of dry mass. That effort was useful because it decreased the frequency of significant measurement effects on photosynthetic phenotypes. Nonetheless, both ALB and the check clones continued to exhibit plasticity in leaf areas and leaf water status within our plot. The spatial scales of a few meters over which these patterns were observed present considerable challenges for QTL experiments with large perennial grasses that demand distribution of hundreds of genotypes across an experimental site. Despite considerable efforts made during the construction of our rainout shelters to homogenize and evenly distribute topsoil across the site, fine-grained variation in abiotic drivers of performance remained influential. Because adjustment of leaf area is a common mechanism for acclimation in plant hydraulics [65], that both leaf areas and water potentials were repeatedly linked with spatial patterning in our plot suggests heterogeneous water availability may have been a driver for leaf phenotypic plasticity through hydraulic adjustment.

Given strong evidence for within-plot spatial variation in leaf area in both 2011 and 2012, we were surprised to find that within-plot variation in LMA was significant only in 2012. Progress of the switchgrass plants toward establishment may have influenced this pattern, but leaves measured in 2012 were primarily collected from vegetative tillers, rather than the flowering tillers we had sampled in 2011. Repeatabilities for raw values of LMA might therefore have been influenced by the way our sampling strategy represented tiller developmental status. Indeed, measurements in 2012 were carried out earlier during the growth season to capture a more homogeneous set of leaves and tillers and to better fit with the timing of preliminary measurements made in 2011, which had indicated significant differences in photosynthetic performance

between check clones. In combination with improved stratification of our sampling effort, the timing of sampling in 2012 resulted in decreased P values for comparisons of A and g_s between Alamo-AP13 and Kanlow-398209. Thus, our results provide some support for greater differences between these lowland cultivars during the early phases of the growing season and complement other demonstrations of seasonal variation in performance among switchgrass cultivars [33, 39].

Conclusions

We were able to detect QTL for leaf physiological performance in a lowland switchgrass F_1 despite low estimates of heritability. This demonstrates that individual lowland switchgrass plants harbor genetic variability for physiological performance. Our findings also support the important insight that, in addition to careful experimental control for abiotic effects, $G \times E$ can be a crucial influence on QTL detection for physiological traits. Heritable variation in leaf structure and function in switchgrass should therefore be considered when breeding for bioenergy. Evidence suggests that leaf traits are often under independent genetic control, and that coordinated trait variation linked with adaptation to local conditions, as demonstrated at the intraspecific level in switchgrass [39], is generated by the influence of natural selection on trait combinations [27]. In a crop improvement setting, there is, therefore, potential for selection of novel combinations of leaf traits that could complement progress in the improvement of yield and biomass properties [13]. Although we found relatively few QTL for leaf phenotypes in ALB, we expect that greater power to detect genetic effects in switchgrass will be obtained from crosses that fully exploit known phenotypic differences linked with local adaptation [36, 45, 49].

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